

### THE GLOBAL CONNECT FASHION INITIATIVE

Powering our Connected & Circular Future

INTRODUCED BY EON

WWW.CONNECT-FASHION.COM

# What if every product had a unique Digital Identity?

Simple products would become data-generating intelligent assets.

We could power end-to-end business intelligence, efficiency and profitability across the value chain, business model innovation, and our sustainable future.

#### **NOW POSSIBLE**





**INTRODUCED BY** 

**EON** 

### The Global Connect Fashion Initiative

is introducing the standard for Digital Identity, and the framework for how the Internet of Things ("IoT") will power end-to-end connectivity across fashion, apparel and retail.

"The internet of things is among the most powerful enabling technologies for circular economy."

- World Economic Forum, 2016

# MEMBERS, TECHNOLOGY PARTNERS, PHILANTHROPIC PARTNERS, KNOWLEDGE PARTNERS & STRATEGY PARTNERS







### Our mission

is to facilitate industry-wide design & adoption of connectivity solutions essential for circular economy.







**C&A Foundation** 



















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## Introduced by

# EON

EON is the leading Digital Identity company for fashion, apparel and retail — unlocking the power of the Internet of Things (IoT) to enable end-to-end business intelligence.

OUR MISSION IS TO HARNESS THE POWER OF CONNECTIVITY TO UNLOCK CIRCULAR ECONOMY.



**"EON** which uses the internet of things to connect an item of clothing to all steps in the value chain and provide the information required to foster sustainable innovation."

- World Economic Forum, 2017

# Launch & announce initiative to industry in April 2019.



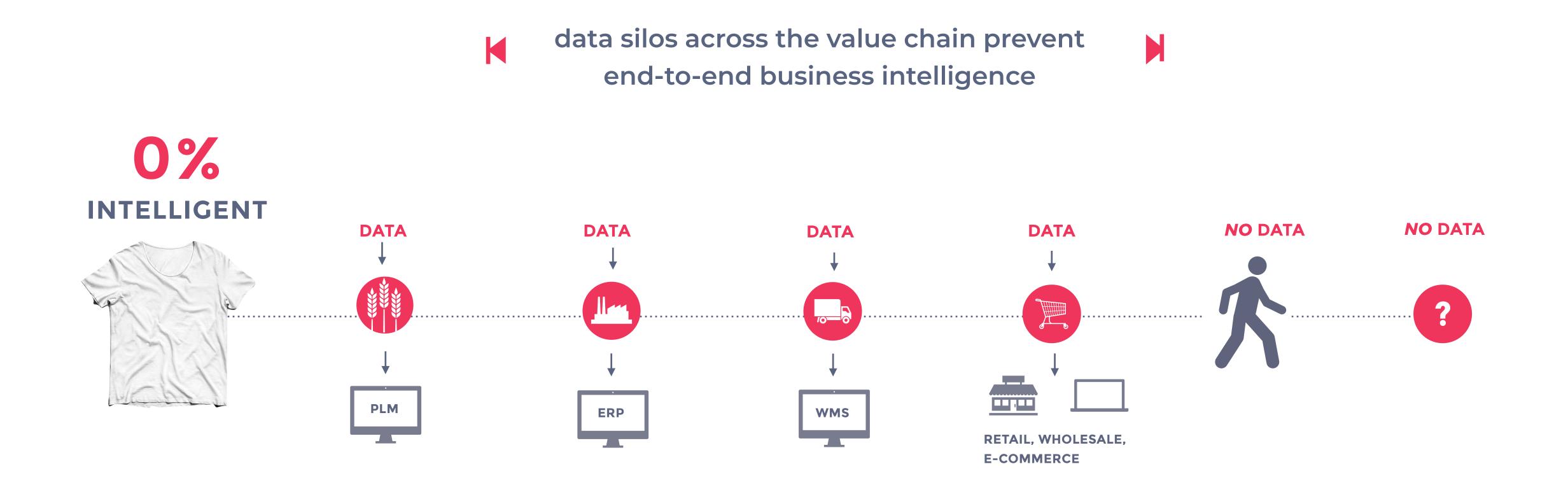
"Widely accepted standards are a crucial requirement for the next industrial era...it needs a critical mass of companies, which collaborate and agree on common and marketable solutions."

- World Economic Forum, 2018



## Today, products are not intelligent

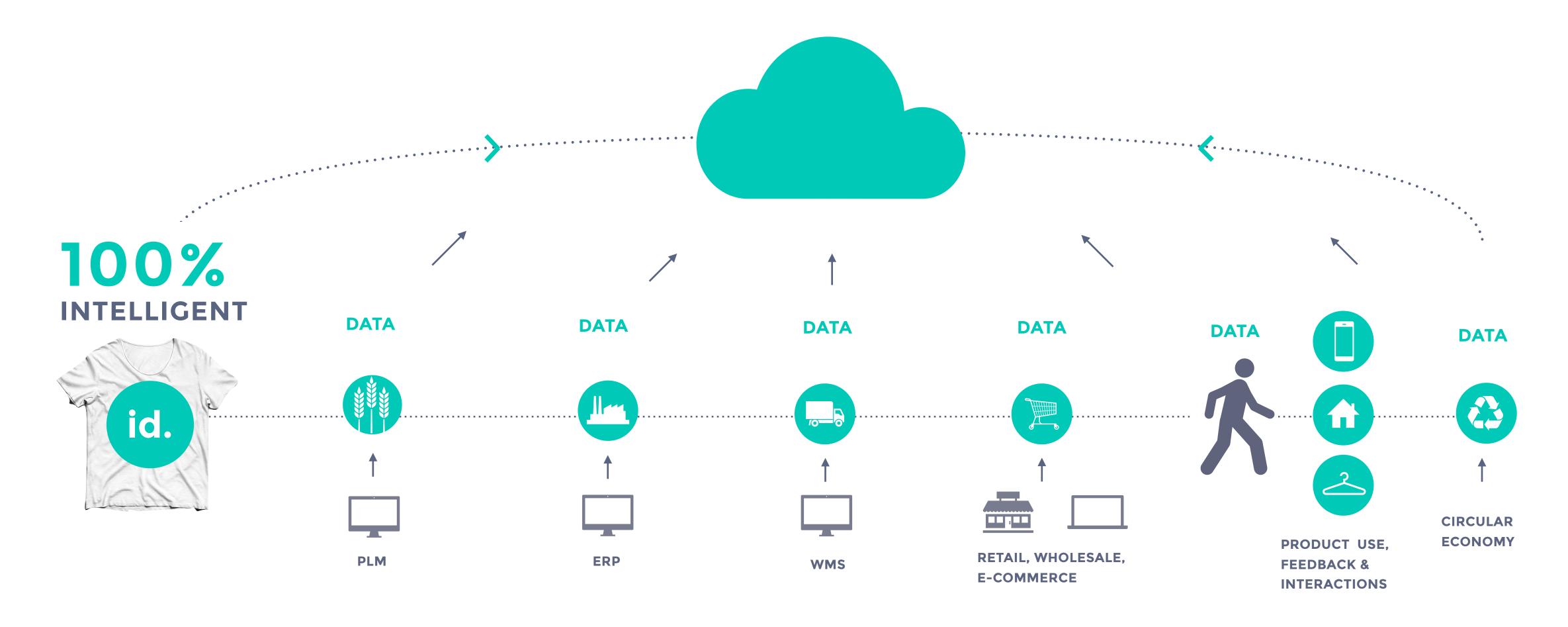
limiting profitability, efficiency, innovation & sustainable performance.



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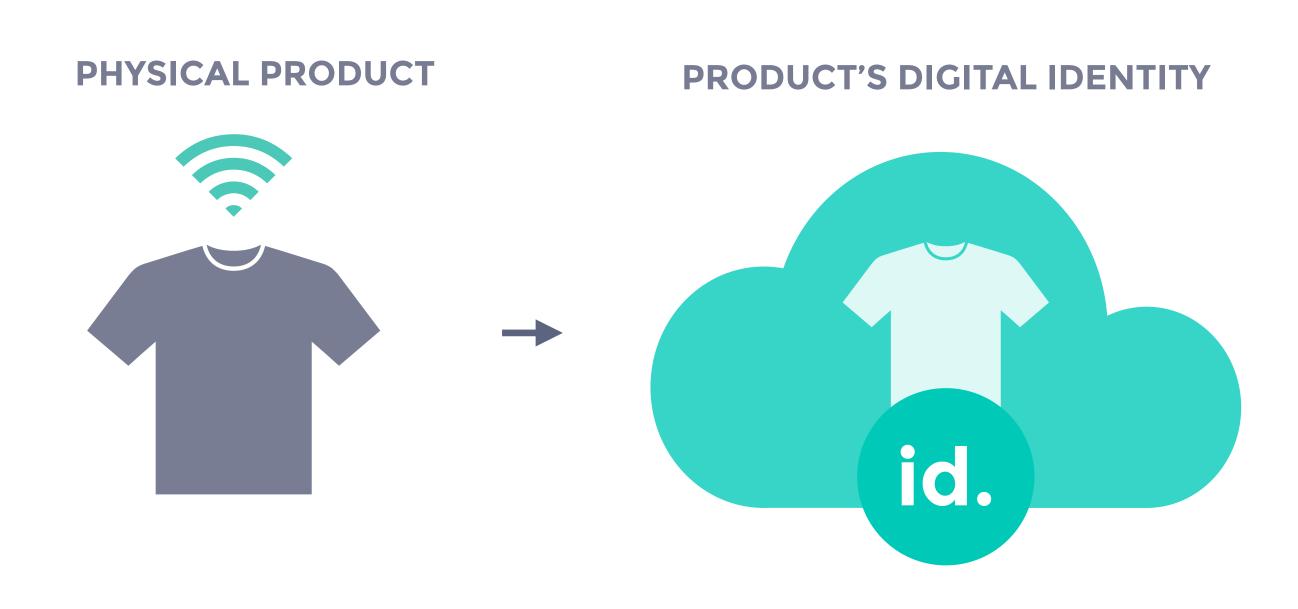
# Tomorrow, every product will have a Digital Identity

connecting the entire value chain with data and knowledge.

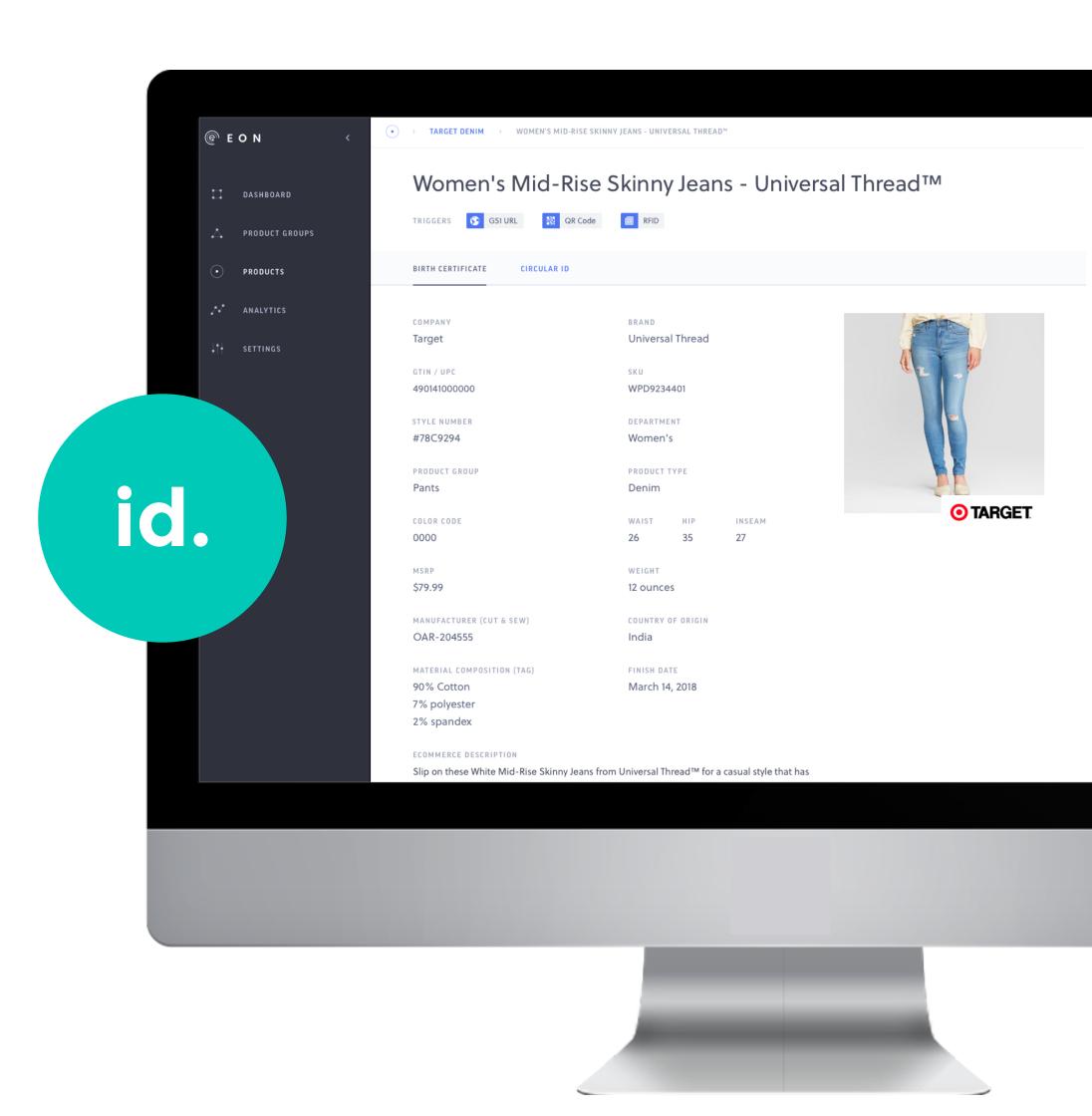


# What is Digital Identity?

A Digital Identity is a virtual replica (e.g. 'Twin') of a physical asset (e.g. product). Digital Identity makes it possible for every product to have a unique web location — allowing for information about the product to be stored digitally and accessed over the internet throughout the entire product lifecycle.



# A DIGITAL TWIN & UNIQUE WEB LOCATION FOR EVERY PRODUCT



# **Digital Identity**

powers essential intelligence for transparency, sustainability & circular economy.

Digital identity will become a backbone for impact measurement & future policy.

"EU harmonized digital product identification system for circular economy".

- European Environmental Bureau, 2018



<u>- iPOINT, 2017</u>

Digital Identity for circular economy presents a tremendous market opportunity.

"We are on the threshold of a Digital Identity revolution."

- World Economic Forum, 2018

"79% of retail organizations are expected to adopt IoT technology."

<u>- Retail Dive, 2017</u>

# \$4.5 Trillion

of economic growth generated by circular economy.

— Ellen MacArthur Foundation, 2017

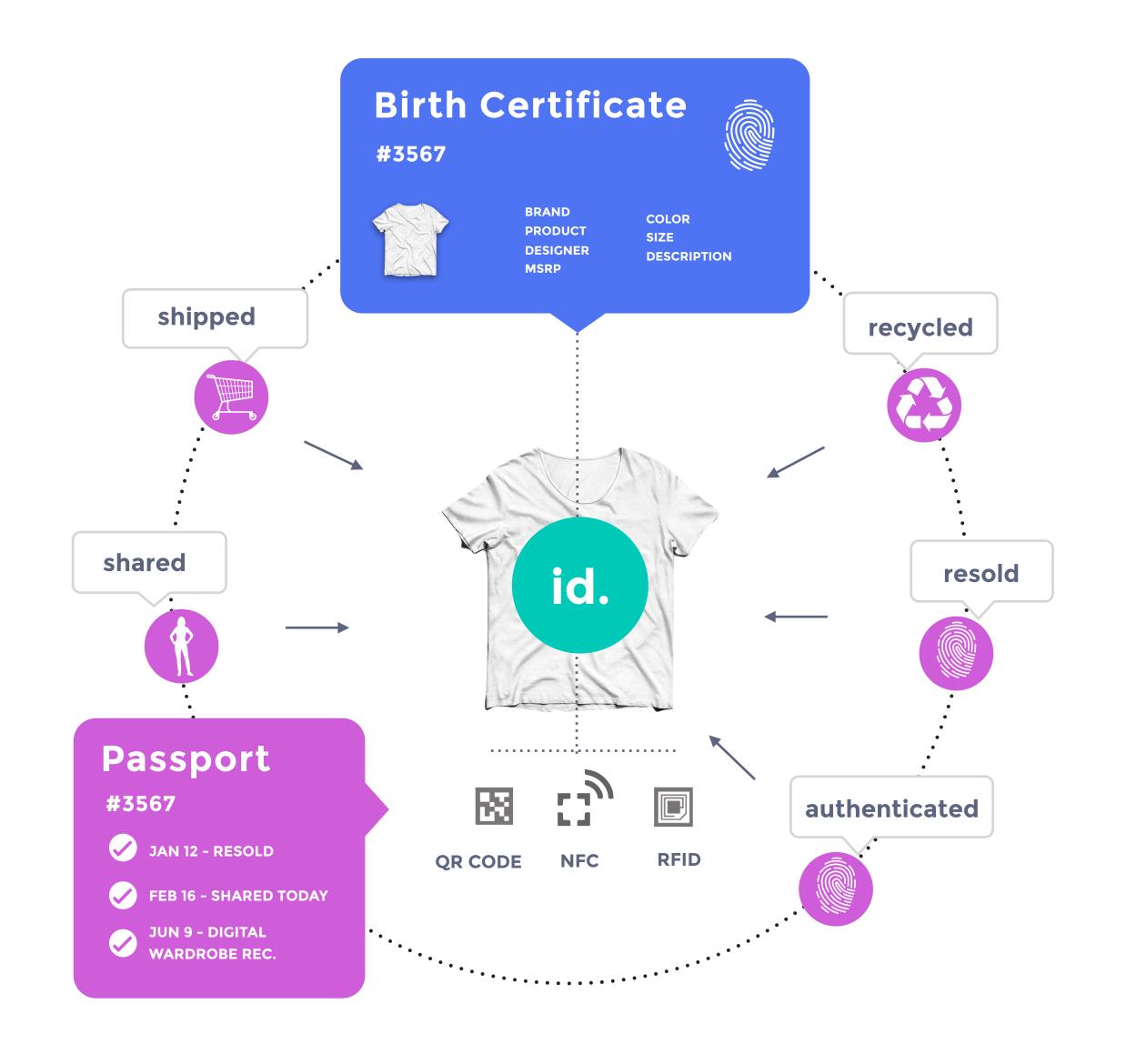
# Digital Identity makes it possible for every item to be complete with:

### A digital 'Birth Certificate'

centralized source of core product information

### A digital 'Passport'

record of interactions with the product throughout its lifecycle



# Digital Identity unlocks value across the entire enterprise.

#### **EXAMPLE FUNCTIONS POWERED BY DIGITAL IDENTITY**



**END-TO-END VISIBILITY** 

**TRANSPARENCY** 

**LOGISTICS & DISTRIBUTION** 

**PRODUCT-DATA-MASTER** 

**INVENTORY MANAGEMENT** 

**RETAIL INNOVATION** 

**RETURN MANAGEMENT** 

**SUPPLY-DEMAND MATCHING** 

**CONSUMER ENGAGEMENT** 

**DIGITAL WARDROBE** 

**PERSONALIZATION** 

**CIRCULAR ECONOMY** 

**BUSINESS MODEL INNOVATION** 

**DATA AFTER POINT-OF-SALE** 

**AUTHENTICITY** 

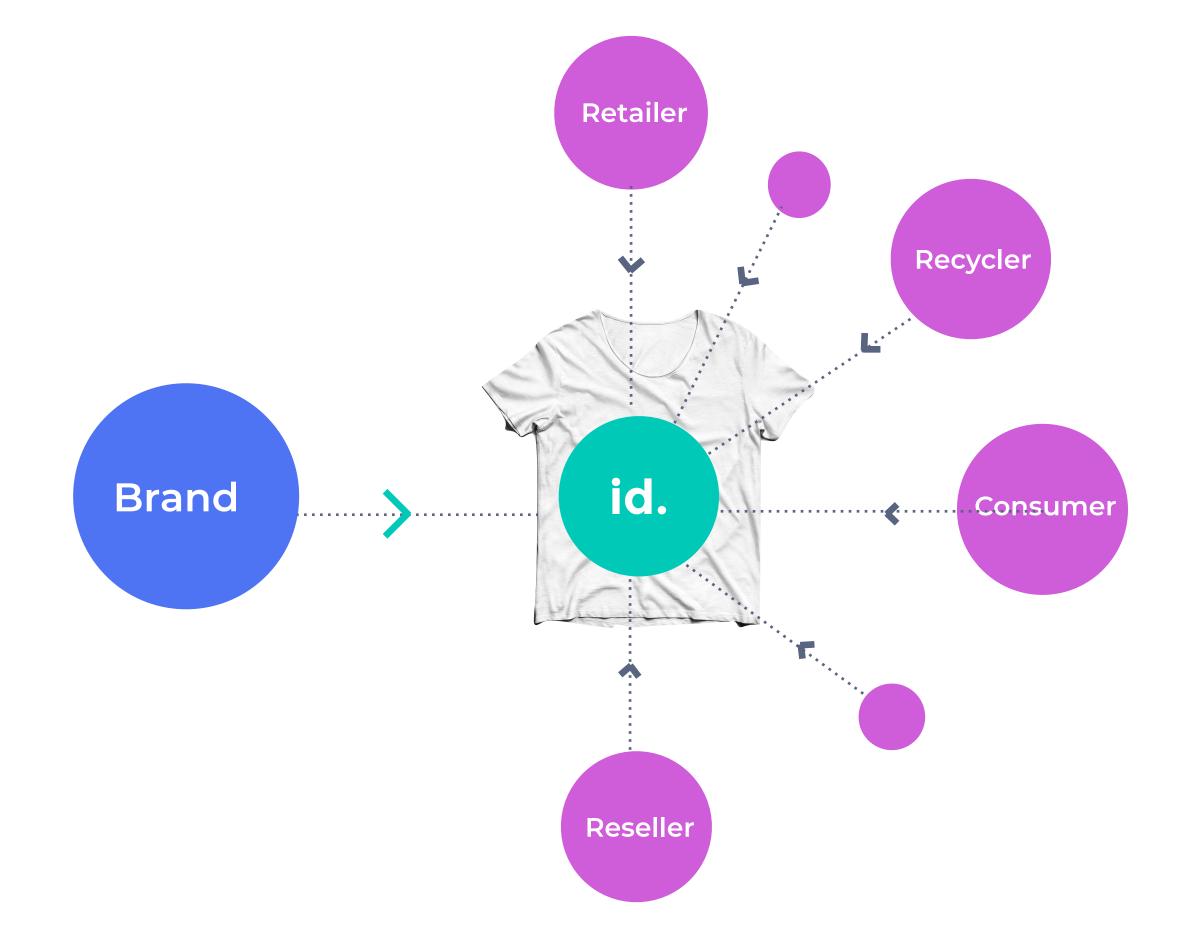
# Connect Fashion is solving for interoperability\*, unlocking unprecedented connectivity

by enabling the entire value chain to communicate — access, share and monetize product data.

40-60%

of the total potential economic value of the IoT (\$11 Trillion) requires interoperability between IoT systems.

- McKinsey,2018



\*Interoperability is the ability of different IoT systems to communicate. Without interoperability, we cannot capture the majority of the economic value from IoT.

# Why Digital Identity for industry now?





Accelerated IoT adoption across industry — driving by value and increased profitability delivered by IoT.



Increasingly complex global supply chains, & omni-channel demands.



Change in consumer behavior, consumption patterns & business models — resale, rental, peer-to-peer, subscription, reuse, sharing, recycling.



Growth in
Consumer Identity
will unlock new
opportunities to
connect Consumer
ID to Product ID.



GS1 (Global Standard Organization) releases new standard in June 2018 — the GS1 Web URI Standard — enabling the creation of unique web-locations based on a product's GTIN.



Drive toward sustainable, transparent and circular future — new requirements from consumers & policy across industry.

# Leadership Team



NATASHA FRANCK Founder & CEO

Natasha was the Global
Business Development
President at Delos, a
billion-dollar technology
start up in sustainable
real estate where she
lead the expansion of
WELL Building Standard
globally through strategic
partnerships in Asia
Pacific, Europe and the
Middle East. Natasha
holds a BA from
Georgetown University.





KATE DALY
Policy Lead
Closed Loop Partners

Kate Daly is Executive Director of the Center for the Circular Economy at Closed **Loop Partners. The Center** fosters pre-competitive industry collaborations and supports business acceleration and investment toward circular economy. Kate served as SVP at the NYC **Economic Development** Corporation, where she led innovative business development programs in manufacturing, healthcare, tech and fashion, including the Made in NY.

C L O S E D L O P partners



HANNAH KAMAIE
Business Intelligence

Hannah was Global E-Commerce Director at Inditex (Zara), where she worked on emerging technologies —across supply chain, operations, logistics, merchandising, retail experience, data-analytics & e-commerce. Hannah holds a MBA from Insead, and a Europen law-degree (LLB) from University of Warwick.

INDITEX



ANNIE GULLINGSRUND
Circular Systems Lead

Consultant

Annie is a globally recognized thought-leader for circular fashion. She was the Director of Textiles and Apparel at Cradle to Cradle Products Innovation Institute, where she championed the development of the Fashion Positive program. She is also author of Fashion Fibers: Designing for Sustainability.

fashion**positive**†



LUKE CONNOLLY
Application Design
Consultant

Luke Connolly is a creative technologist and front-end designer and developer. He has 10 year experience in design and development of web and mobile applications for startups and Fortune 500 companies. Projects and clients include — Facebook, peloton, Citibank, Supergood, Land's End and Publicis Group.





TOM MCDONALD

Project Implementation Lead

Tom was Senior Director of Engineering at ZoomSystems, where he worked in connected devices, at the intersection of hardware & software engineering across supply chain and automated retail. He's led Engineering & Product Development teams and supported tens-of-thousands of deployments for vending solutions.



## Process, Timeline, Research & Action Plan

### **Process & Timeline**

1.	Research	&	<b>Synthesize</b>
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- 2. Convene & Solve
- 3. Codify, Introduce & Pilot
- 4. Knowledge Share & Future Roadmap

December January February

March April May

June
July
August
September

October November December

#### Research & Action Plan

- Identify new business and sustainability opportunities made possible with digital identifiers, and solutions for capturing value
- 2. Identify requirements, guidelines for IoT architecture for industry-wide circular solution framework
- Identify guidelines for transparency and sustainability information encoded (material content, origin, dye process, etc)
- 4. Identify framework for data access, protection and privacy
- 5. Identify guidelines for digital identifiers
- 6. Establish framework for collaboration, contribution & information sharing for development process &. pilots
- 7. Establish strategy for solution development, scaling globally and creating open ecosystem for collaboration & participation
- 3. Identify policy alignment opportunities



### TOGETHER TOWARD OUR CONNECTED & CIRCULAR FUTURE

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