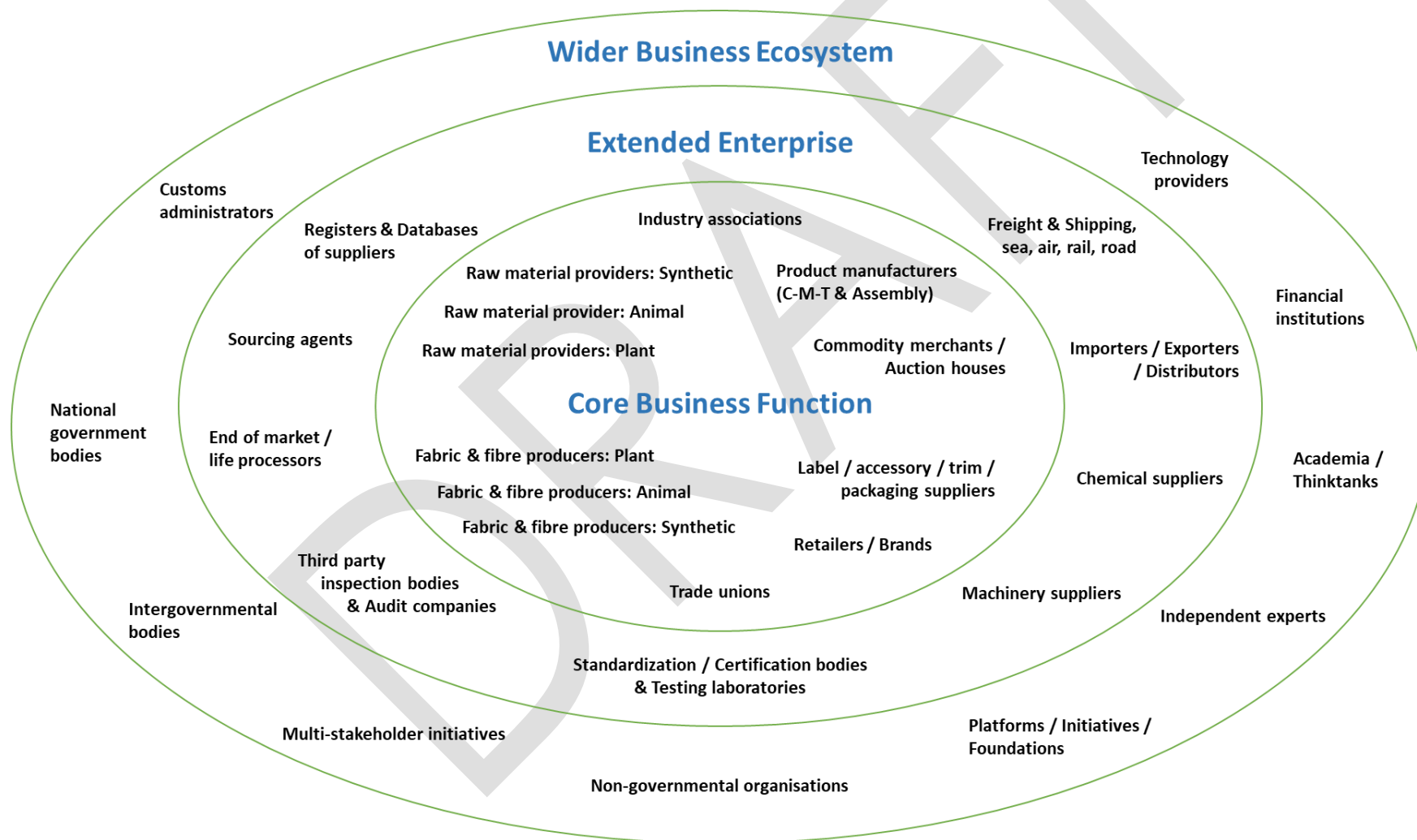




## Annex 1. Stakeholders in the Garment and Footwear Sector

### The Macro-Ecosystem of the Garment and Footwear Supply Chain



## ■ Stakeholder Mapping Report by Level

Level 1: Core Business Function

Level 2: Extended Enterprise

Level 3: Wider Business Ecosystem

Note 1: that organisations listed in italics are those not currently engaged in the project and are ones to consider.

Note 2: Recommendations on specific stakeholders to engage are given in the last column. They are provided for consideration and consultation.

Level (1): Core Business Function		
Categorisation: Core Business Function / Type: Industry associations		
<p><b>Europe, USA and International</b>            European Outdoor Group            Federation of the European Sporting goods Industry (FESI)            Euratex            European Confederation of the Footwear Industry (CEC)            Creamoda            Camera Moda            Federation of the Sporting Goods Industry Modint            Sistema Moda Italia            USCIB (United States Council for International Business)            Textiles Scotland – UKFT            texttil+mode  <i>International Apparel Federation (IAF)</i>  <i>International Textile Manufacturers Association (ITMF)</i>  <i>International Manufacturers Association</i>  <i>American Apparel and Footwear Association</i>  <i>Apparel Impact Institute</i></p>	<p><b>Organisations in focus countries</b></p> <p><b>Bangladesh</b>            Bangladesh Garment Manufacturers and Exporters Association (BGMEA)  <i>Bangladesh Knit Manufacturers and Exporters Association (BKMEA)</i></p> <p><b>Brazil</b>  <i>Brazilian Textile and Apparel Industry Association (ABIT)</i>  <i>Centre for the Brazilian Tanning Industry (CICB)</i></p> <p><b>Cambodia</b>  <i>Garment Manufacturers Association in Cambodia (GMAC)</i></p> <p><b>China</b>            China National Textile and Apparel Council (CNTAC)            CTIC  <i>China Leather Industry Association (CILA)</i></p>	<p><b>Key recommendations:</b>            Manufacturing associations in focus countries are critical stakeholders for engagement and consultation. These organisations typically represent their members across multiple tiers of the sector. For example, in Turkey, ITKIB contains sub-groups from the apparel RMG sector, textile and raw materials and leather and leather products.</p> <p>Manufacturing associations in one country can be influential at a policy level in another country (Republic of Korea in Indonesia for example, China in Ethiopia).</p> <p>To ensure effective representation of these organisations, the recommendation would be to engage primarily through ITF and IAF which represent multiple national manufacturing associations and can provide high level strategic support and engagement. ITF and IAF are engaged in RBC initiatives at EU level on the EU Green Deal and Circular Economy</p>

<p>International Wool Textile Organisation (IWTO) (International)  National Cattleman's Beef Association  Beef Board  International Council of Tanners  International Council of Hides, Skins and Leather Traders Associations</p>	<p><b>Ethiopia</b>  Ethiopian Textiles and Garment Manufacturer Association (ETGAMA)</p> <p><b>India</b>  Confederation of Indian Industries (Textile Committee) (CII)  Confederation of Indian Textile Industry (CITI)  Multiple additional regional organisations.</p> <p><b>Indonesia</b>  Indotext  Employers Association of Indonesia (APINDO)</p> <p><b>Mongolia</b>  Mongolian Wool and Cashmere Association</p> <p><b>Republic of Korea</b>  Korean Federation of Textile Industries (KOFOTI)  Korean Garment Manufacturers Association  Korean Society of Clothing and Textiles (KSCT)</p> <p><b>Turkey</b>  Istanbul Textile and Apparel Exporters Association (ITKIB)  Turkish Textile Employers' Association  AEGEAN Textile and Raw Material Exporters Association (ETHIB)  AEGEAN Apparel Exporters Association (EHKIB)  Istanbul Ready-Made Garment Exporters Association (IHKIB)</p> <p><b>Viet Nam</b>  Viet Nam Textile and Apparel Association (VITAS)</p>	<p>Key industry associations that focus on specific fibres, for example, the ICCA, can be engaged with during the value chain mapping activities for the relevant fibre type.</p>
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**Categorisation: Core Business Function / Type: Commodity merchants and Auction houses**

**Europe, USA and International**

Ecom Agroindustrial Corp  
 Plexus  
 RCMA  
 Louis Dreyfus  
 Noble Group  
 Paul Reinhart  
 Cargill  
 Allenberg  
 Dunavant Enterprises  
 Organic Cotton Plus  
 Plains Cotton Growers Cooperative  
 Staplcotton Cooperative  
 Calcot Cotton Cooperative  
 Olam (Singapore)

**Organisations in focus countries**

**India**  
 Biraj (cotton)

**Bangladesh**

**Brazil**

**Cambodia**

**China**

**Ethiopia**

**Indonesia**

**Mongolia**

**Republic of Korea**

**Turkey**

**Viet Nam**

**Key recommendations:**

Commodity merchants and those that provide additional value-add services such as Plexus are recommended for engagement particularly during the value chain mapping stage. Also refer to Raw Material Providers Plant-Based for industry associations such as ICA, ICAC.

**Categorisation: Core Business Function / Type: Raw material providers AND Fabric & fibre producers and processors – Animal based**

**Europe, USA and International**

International Fur Federation (IFF)  
 Cotance  
 Fur Europe  
 German Leather Federation  
 British Fur Trade Association  
 AQC (watch manufacturers association)  
 Leather Research Centre  
 UNIC (Italian Tanneries Assoc)  
 Leather & Hide Council of America  
 North American Meat Institute  
 United States Hide, Skin & Leather Association  
 Sustainable Fibre Alliance (Cashmere)  
 JBS  
 Mosstrich  
 COMING

**Organisations in focus countries**

**China**  
 PrimeAsia Leather Corporation

**Bangladesh**

**Brazil**  
 JBS

**Cambodia**

**Ethiopia**

**India**

**Indonesia**

**Mongolia**

**Republic of Korea**

**Turkey**

**Key recommendations:**

<p>Wollsdorf Ledel International  Leatherteq  Authenticae (Leather Tannery)  Cittandini  Conceria Blutonic  Wollsdorf Ledel International  BADER  Gmelich + Sohne  Mats Beneficiamento de Couro  Sudleder  Tannerie de Periers  Weinheimer Leder  Couros Nobre Beneficiamento  Curtidos Badia  Marzotto Wool Manufacturing  Mamuda (Nigeria)  Fuga Couros (SA)  Stahl  The Schneider Group  AQC - Association for Quality Assurance  of Leather Bracelets Manufacturers  Global Roundtable for Sustainable Beef  (GRSB)  Leather Working Group  Cargill  National Beef  JBS USA</p>	<p><b>Viet Nam</b>  <i>Vietnam Leather, Footwear and Handbag  Association (Lefaso)</i></p>	
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**Categorisation: Core Business Function / Type: Raw material providers – Plant based**

<p><b>Europe, USA and International</b>  International Cotton Advisory Committee  Cotton Incorporated  European Confederation of Flax and  Hemp  International Cotton Association  Cotton USA</p>	<p><b>Organisations in focus countries</b>  <b>Bangladesh</b>  Bangladesh Cotton Association   <b>Brazil</b>  ABRAPA</p>	<p><b>Key recommendations:</b>  Engagement with high level organisations such as  the ICAC and ICA and with commodity traders (as  per Commodity Merchants sub-category).</p>
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	<p><b>China</b> <i>China Cotton Association</i></p> <p><b>Ethiopia</b> <i>Ethiopian Cotton Producers, Exporters &amp; Ginners Association</i></p> <p><b>India</b> <i>Cotton Association of India</i> <i>Chetna Society</i> <i>Chetna Vikas</i> <i>SEWA</i></p> <p><b>Indonesia</b> <i>Asia Pacific Rayon</i></p> <p><b>Turkey</b> <i>Turkish Cotton Association</i></p> <p><b>Cambodia</b> <b>Mongolia</b> <b>Republic of Korea</b> <b>Viet Nam</b> <i>Vietnam Cotton &amp; Spinning Association (VCOSA)</i></p>	
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**Categorisation: Core Business Function / Type: Fabric & fibre producers and processors – Plant based**

<p><b>Europe, USA and International</b> Candiani + Blue Collars Lenzing Ratti WEBA Albini Group Gruppo Tessile Industriale Biseta Ezio Ghiringhelli Tessilbusto</p>	<p><b>Organisations in focus countries</b></p> <p><b>Bangladesh</b> <i>Bangladesh Textile Mills Association</i></p> <p><b>Cambodia</b> <i>Chinese Textile Association in Cambodia</i></p> <p><b>India</b> <i>Aditya Birla</i></p>	<p><b>Key recommendations:</b> Fabric and fibre producers and processors can be engaged through the Industry Associations.</p> <p>Include individual producers and processors at different stages from progressive, average and challenged.</p> <p>Some individual processors have been recommended for engagement that are</p>
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<p>Tifiex  Tollegno  Alex Begg  Malifico Fragi  Lanificio Egidio Furla  Filmar  Di. Ve  Drago  E. Boselli  Filatura Pettinata Mellol  G. tosi Tintoria  Lanecardate  Manifattura Golf  Marchi &amp; Fildi /Rubelli  Vitale Barberis Canonico  Maglificio Maggia  Manifattura Renata  Successori Giuseppe Cattanio  Tessitura Armand Saccal  Tessitura Enrico Sironi  Tessitura Tavorielli  TMR Cederna  Zegna Baruffa Lane Borgosesia  Bemberg(JP)  re:newcell  Pinatex  Zoa</p>	<p><i>Pratibha Syntex</i></p> <p><b>Indonesia</b>  <i>Asia Pacific Rayon</i></p> <p><b>Republic of Korea</b>  <i>Spinners &amp; Weavers Association of Korea (SW</i></p> <p><b>Viet Nam</b>  <i>Viet Nam Cotton &amp; Spinning Association</i></p> <p><b>Brazil</b>  <b>China</b>  <b>Ethiopia</b>  <b>Mongolia</b>  <b>Turkey</b></p>	<p>recognised leaders on sustainability such as Lenzing and engaging in traceability projects such as Asia Pacific Rayon which is part of the WEF public-private blockchain project.</p>
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**Categorisation: Core Business Function / Type: Raw material providers AND Fabric & fibre producers and processors – Synthetic based**

<p><b>Europe, USA and International</b>  Sinterama  Achille Pinto  Rudolf Group  <i>European Man-Made Fibres Association (CIRFS)</i></p>	<p><b>Organisations in focus countries</b></p> <p><b>Brazil</b>  Brazilian Man-Made Fibres Producers Association</p>	<p><b>Key recommendations:</b>  Priority recommendation to engage with CIRFS which represents the European industry and engages with the major national bodies representing synthetic fibres in producer countries. Some individual providers have been</p>
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<p><i>International Bureau for the Standardization of Man-Made Fibres</i> <i>American Fibre Manufacturers' Association</i> <i>Association of Plastics Manufacturers in Europe</i> <i>European Nonwovens Association</i> <i>National Council of Textile Organizations (USA)</i></p>	<p><b>China</b> <i>China Petroleum Chemical Co</i></p> <p><b>India</b> <i>Indorama</i> <i>Reliance</i></p> <p><b>Indonesia</b> <i>Indonesian Synthetic Fibre Makers Association</i></p> <p><b>Republic of Korea</b> <i>Korean Chemical Fibres Association</i></p>	<p>recommended for engagement that are globally significant such as Indorama and Reliance.</p>
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**Categorisation: Core Business Function / Type: Product manufacturers (C-M-T & Assembly)**

<p><b>Europe, USA and International</b> Ratti Clerici Tessito Giovanni Clerici &amp; Figli Lanificio Reggiani Leggiuno Ricamifico A. Rola Stamperia Olonia Tintoria Viola Stamperia Di Lambrugo Tintoria Moretti</p>	<p><b>Organisations in focus countries</b></p>	<p><b>Key recommendations:</b> The majority of stakeholders are existing stakeholders within the project and are based in Italy. The recommendation would be to engage with manufacturers through the Industry Associations.</p>
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**Categorisation: Core Business Function / Type: Label, accessory, trim, packaging suppliers**

<p><b>Europe, USA and International</b> Avery Dennison BerBrand Allavelli Michele</p>	<p><b>Organisations in focus countries</b></p>	<p><b>Key recommendations:</b> Further mapping of associations that represent this sub-category is needed for the value chain mapping stage and this can be provided through consultation with the expert working groups and the national industry associations.</p>
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**Categorisation: Core Business Function / Type: Retailers / Brands**

**Europe, USA and International**

Adidas  
 Anima  
 ASOS  
 Asket  
 H&M Group  
 Hugo Boss  
 Kering  
 JBC  
 John Lewis  
 Stella McCartney  
 Burberry  
 LVMH  
 Albini Group  
 Furla  
 YNAP (Yoox / NetaPorter)  
 Alfredo Grassi  
 Bel&Bo  
 Decathlon  
 C&A  
 Facenti  
 Giorgio Armani  
 Hayley Hanson  
 Icebreaker  
 Kings of Indigo  
 Lanificio Angelico  
 Lardini  
 Maison Dupuy de Lome  
 Reda  
 WRAD  
 Johnstons of Elgin  
 Prada  
 Chanel  
 Vivienne Westwood  
 Guffanti Moda  
 Calceviva

**Organisations in focus countries**

**China**

*ANTA Sports Products Ltd*  
*Heilan Group*  
*Souyute Group*

**Key recommendations:**

This sub-category is well represented and recommendations include those classed as keystone companies with significant influence by the World Benchmarking Alliance. The recommendation would be to engage through associations such as the SAC that represent multiple brands to ensure effective engagement and to ensure alignment at sector level.

<p>         Prosafo          VF Corp          Ralph Lauren          Nike          Walt Disney          Olistic the Label          Inditex          Animanà          IKEA          Primark          Marks and Spencer          Superdry          Zalando          Abercrombie &amp; Fitch          Amazon          American Eagle          Ascena          Urban Outfitters          Under Armour          GAP          L Brands          PVH          HanesBrands Inc          Levi Strauss          Patagonia          Ermenegildo Zegna       </p>		
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**Categorisation: Core Business Function / Type: Trade unions**

<p> <b>Europe, USA and International</b>          IndustriALL          ITUC       </p>	<p> <b>Organisations in focus countries</b>          Represented through IndustriALL            (Myanmar)          Industrial Workers Federation of Myanmar       </p>	<p> <b>Key recommendations:</b>          IndustriALL and its global affiliates in national producer countries are required stakeholders to ensure traceability standards and sustainability indicators incorporate trade union and worker representation input and feedback.       </p>
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## Level (2): Extended Enterprise

### Categorisation: Extended Enterprise / Type: Sourcing agents

#### Europe, USA and International

#### Organisations in focus countries

**China**  
*Li & Fung*  
*WE Connor*

#### Key recommendations:

Priority recommendation to engage with Li & Fung and WE Connor which both operate globally.

### Categorisation: Extended Enterprise / Type: Importers, Exporters, Distributors

#### Europe, USA and International

R di S (fabric wholesale distributor)

#### Organisations in focus countries

**Bangladesh**  
**Brazil**  
**Cambodia**  
**China**  
**Ethiopia**  
**India**  
**Indonesia**  
**Mongolia**  
**Republic of Korea**  
**Turkey**  
**Viet Nam**

#### Key recommendations:

Further mapping of associations that represent this sub-category is needed for the value chain mapping stage, particularly within the producer countries. This can be provided through consultation with the expert working groups, in particular through the industry associations and the brands and retailers.

### Categorisation: Extended Enterprise / Type: Freight & Shipping (sea, air, rail, road)

#### Europe, USA and International

International Air Transport Association  
International Federation of Freight  
Forwarders Associations  
Vago Spa  
*Hermes Group*  
*Maersk*  
*DHL*

#### Organisations in focus countries

**Bangladesh**  
**Brazil**  
**Cambodia**  
**China**  
**Ethiopia**  
**India**

#### Key recommendations:

Recommendation to engage primarily through IATA and IFFFA which represent multiple national manufacturing associations and can provide high level strategic support and engagement.

<p>CMA CGM Evergreen Hapag-Lloyd Mediterranean Shipping Company</p>	<p><b>Indonesia</b> <b>Mongolia</b> <b>Republic of Korea</b> <b>Turkey</b> <b>Viet Nam</b></p>	<p>Other recommended companies are those working on sustainability with the sector for example through the Arctic Shipping Corporate Pledge.</p>
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**Categorisation: Extended Enterprise / Type: Registers & Databases of suppliers**

<p><b>Europe, USA and International</b> Open Apparel Registry Sourcemap WikiRate Project e.V. SEDEX Fair Factories Clearinghouse EON Group</p>	<p><b>Organisations in focus countries</b></p> <p><b>Bangladesh</b> Mapped in Bangladesh (BRAC) Bangladesh RMG Sustainability Council (Accord)</p>	<p><b>Key recommendations:</b> No further recommendations.</p>
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**Categorisation: Extended Enterprise / Type: Third party inspection bodies & Audit companies**

<p><b>Europe, USA and International</b> TUV Control Union Association of Professional Social Compliance Auditors (APSCA) SAI BSCI WRAP SCS Global Services (USA, Global) Intertek, NSF international (USA, Global) Ecocert (France, Global) ICEA (Italy, Global) CERES (Germany)</p>	<p><b>Organisations in focus countries</b></p> <p><b>China</b> China Certification and Inspection Group</p> <p><b>Bangladesh</b> <b>Brazil</b> <b>Cambodia</b> <b>China</b> <b>Ethiopia</b></p> <p><b>India</b> OneCert International (also Global) ICMQ Certification India Get if Fair</p> <p><b>Indonesia</b> <b>Mongolia</b> <b>Republic of Korea</b></p>	<p><b>Key recommendations:</b> The priority recommendation is to engage through APSCA as the key body representing auditors and which is engaged at a sectoral level on industry initiatives.</p>
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	<p><b>Turkey</b> USB Certification Etko</p> <p><b>Viet Nam</b></p>	
<p><b>Categorisation: Extended Enterprise / Type: Standardization bodies, certification bodies, testing laboratories</b></p>		
<p><b>Europe, USA and International</b> Textile Exchange Global Organic Textile Standard (GOTS) World Fairtrade Organisation HIGG Global Reporting Initiative (GRI) ICEC (leather) Better Cotton Initiative (BCI) Eco Label Fairtrade International Sustainably Grown ISCC Carbon Trust OEKO-TEX ICEA Soil Association Cotton Connect Cotton Made In Africa Cradle to Cradle AFIRM Group USDA National Organic Program Cotton USA Regenerative Organic Certified Welfur Centre European de Normalisation (CEN) World Benchmarking Alliance B-Corp Bluesign Canopy ISO</p>	<p><b>Organisations in focus countries</b></p> <p><b>Bangladesh</b> <i>Bangladesh RMG Sustainability Council (Accord)</i></p> <p><b>Brazil</b> Brazilian Leather Sustainability Certification</p> <p><b>China:</b> China National Institute of Standardisation</p> <p><b>Cambodia</b> <b>Ethiopia</b></p> <p><b>India</b> ICMQ Certification India Get it Fair</p> <p><b>Indonesia</b> <b>Mongolia</b> <b>Republic of Korea</b> <b>Turkey</b> <b>Viet Nam</b></p>	<p><b>Key recommendations:</b> A sub-category with many individual organisations and competing standards. Recommendation to focus on sustainability certificate systems most commonly used within the industry such as GOTS, FairTrade, HIGG, OEKO-TEX, BCI; and then supplement with those used at a cross-sector level such as GRI and WBA. Additionally, CEN which sets international standards such as the BSI, and ISO should be engaged with.</p>

<p>Greenscreen for Safer Chemicals          IMO Control          International Wool Textile Organisation          IVN Leather          Nordic Swan          SCS          pOsti</p>		
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**Categorisation: Extended Enterprise / Type: End of market / life processors**

<p><b>Europe, USA and International</b>          Phoenxt          Diverse Recycling Solutions          Sympany          Ffac          Charities Recycling Association (UK)          Circle Textile          I:CO          SOEX Recycling Germany          Circle Economy          Gemeinschaft für textile Zukunft (Future of Textile Association)          Dachverband Fairwertung</p>	<p><b>Organisations in focus countries</b></p> <p><b>India</b>          Panipat, India          Shoddy Mills Association          Shankar Woollen Mills</p>	<p><b>Key recommendations:</b>          Further mapping of associations that represent this sub-category is needed for the value chain mapping stage and this can be provided through consultation with the expert working groups and organisations specifically engaged on circular economy (detailed in Level 3).</p>
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**Categorisation: Extended Enterprise / Type: Chemical suppliers**

<p><b>Europe, USA and International</b>          International Chemical Secretariat (ChemSec)          CleanChain (ADEC)          Association of Manufacturers of Process &amp; Performance Chemicals (TEGEWA)          BASF          STAHL          TDL          Zimmer and Schwarz</p>	<p><b>Organisations in focus countries</b></p>	<p><b>Key recommendations:</b>          Priority recommendation to engage with ChemSec, ZDHC (categorised under Platforms / Initiatives) and TEGWA.          CleanChain (ADEC) is recommended as a technology provider for chemical management working with the industry and engaged in other UN initiatives.</p>
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**Categorisation: Extended Enterprise / Type: Machinery suppliers**

**Europe, USA and International**

National Association of Manufacturers of Footwear, Leather goods & Tanning Technologies (ASSOMAC)  
 Fratelli Carlessi  
 Gemata  
 Tomboni  
 Ufficine di Cartigliano  
 Olcina  
 Valvan Baling Systems – FIBERSORT

**Organisations in focus countries**

**China**  
**Bangladesh**  
**Brazil**  
**Cambodia**  
**Ethiopia**  
**India**  
**Indonesia**  
**Mongolia**  
**Republic of Korea**  
**Turkey**  
**Viet Nam**

**Key recommendations:**

Priority recommendation to engage through ASSOMAC.

**Level (3): Wider Business Ecosystem**

**Categorisation: Wider Business Ecosystem / Type: Intergovernmental bodies**

**International**

OECD  
 UNIDO (United Nations Industrial Development Organisation)  
 ILO & ILO BW  
 ITC (International Trade Centre)  
 UNEP (United Nations Environmental Programme)  
 UNGC (United Nations Global Compact)  
 UNCTAD (United Nations Conference on Trade & Development)  
 UNFCCC (United Nations Framework Convention on Climate Change)  
 ICTSD (International Centre for Trade and Sustainable Development)

**Organisations in focus countries**

African, Caribbean & Pacific Group of States (ACP)

**Key recommendations:**

No further recommendations at this stage.

UNECE (United Nations Economic Commission for Europe)  
 WTO (World Trade Organisation)  
 UNIC (United Nations Information Centre)  
 IFC (International Finance Corporation)  
 World Bank  
 CITES (Convention on International Trade in Endangered Species of Wild Fauna and Flora)

**Regional**

EU EC DG DEVCO (EU European Directorate- General for International Cooperation & Development)  
 EU EC DG JUST (EU European Directorate- General for Justice & Consumers)  
 EU EC DG ENV (EU European Directorate- General for Environment)  
 EU EC DG GROW (EU European Directorate-General for Internal Market, Industry, Entrepreneurship and SME)  
 European Parliament  
 African, Caribbean & Pacific Group of States (ACP)

**Categorisation: Wider Business Ecosystem / Type: National government bodies**

**Europe and USA**

Italian Ministry of Economic Development  
 Italian National Agency for New Technologies, Energy and Sustainable Economic Development (ENEA)  
 Dutch Ministry of Economic Affairs  
 Dutch Ministry of Foreign Affairs  
 Dutch Ministry of Water  
 German Development Agency (GIZ GmbH)

**Organisations in focus countries**

**Bangladesh**

Bangladesh Tariff and Trade Commission, Ministry of Commerce

**Brazil**

Brazilian Delegation to the OECD

**Cambodia**

Ministry of Labour & Vocational Training

**Key recommendations:**

Bodies within the EU are well represented. Engagement with national government departments within producer countries needs to be increased. The recommendation is that this is funnelled through the Industry Associations or via the UNECE secretariat to ensure the appropriate bodies are identified, for example at sector level e.g. Ministry of Textiles, and at trade and development level. In addition, engagement with government procurement departments is recommended.



German Federal Ministry for Economic Affairs and Energy  
 German Federal Ministry for Economic Cooperation and Development  
 French Ministry of Economy (French Treasury) and French NCP to the OECD  
 Embassy of Sweden  
 Sida (Swedish International Development Cooperation Agency)  
 Swiss Department of Economic Affairs, Education and Research  
 Jastpro  
 Belgium Federal Public Service, Economy / Belgium NCP to the OECD  
 Austrian Federal Ministry for European and International Affairs / Austrian NCP  
 UK DFID  
 UK NCP  
 UK DEFRA (Circular Economy Policy and International Engagement)  
 US Government CSR, Labour Affairs and APEC  
 US Department of State (Bureau of Democracy, Human Rights and Labour)

**China**

**Ethiopia**

*Ethiopian Investment Commission*

**India**

**Indonesia**

**Japan**

Japanese Delegation to the OECD

**Mongolia**

**Morocco**

Morocco NCP to the OECD

**Republic of Korea**

**Turkey**

*Turkish Ministry of Trade*

*Turkish Ministry of Industry & Technology*

**Viet Nam**

Ministry of Industry and Trade

**Categorisation: Wider Business Ecosystem / Type: Customs administrations**

**Global**

World Customs Organisation

**EU and USA**

EU Taxation and Customs Union  
*Customs and Border Protection*

**Organisations in focus countries**

Represented through the WTO

**Australia**

Australian Border Force

**Key recommendations:**

Priority recommendation to engage through the WCO.

**Categorisation: Wider Business Ecosystem / Type: Multi-stakeholder initiatives**

**Europe, USA and International**

Sustainable Apparel Coalition (SAC)  
 Dutch Agreement on Sustainable  
 Garments & Textiles  
 German Partnership for Sustainable  
 Textiles  
 Ethical Trading Initiative  
 Fair Wear Foundation  
 Fair Labour Association

**Organisations in focus countries**

**Key recommendations:**

Strong recommendation to engage with the MSIs (SAC, Dutch Agreement, German Partnership) leading alignment towards a common industry approach on traceability and transparency and sustainability indicators including the HIGG.

Consideration needs to be given to MSIs operating in focus countries and these can be determined through consultation with national bodies at government and trade association level.

**Categorisation: Wider Business Ecosystem / Type: Platforms, initiatives, foundations**

**Europe, USA and International**

Zero Discharge for Hazardous Chemicals  
 Global Fashion Agenda  
 Textile Exchange  
 World Business Council for Sustainable  
 Development  
 Fashion for Good  
 Organic Cotton Accelerator  
 Responsible Sourcing Network  
 Cittadellarte Fashion B.E.S.T  
 A Transparent Company  
 Laudes Foundation  
 Tessile e Salute  
 Zero Waste Scotland  
 Forum for the Future  
 Consumer Goods Forum  
 French Fashion & Luxury Strategic  
 Committee (COSE361)  
 Fashion Takes Action  
 Circle Economy  
 Ulula  
 WikiRate Project e.V.

**Organisations in focus countries**

**Key recommendations:**

This sub-category is well represented. In addition to the existing stakeholders within the expert working groups, a strong recommendation to engage with the Fashion Pact which represent brands including those from the luxury sector. The Fashion Pact has been signed by CEOs and one of its core commitments is around traceability and transparency. Ellen MacArthur Foundation is a principle organisation steering the fashion industry towards circular economy and can provide guidance on how to incorporate this aspect of the value chain into the project.

Initiative for Compliance and Sustainability (ICS)  
 Zero Discharge of Hazardous Chemicals (ZDHC)  
 Re-Fresh Global  
*Fashion Pact (G7)*  
*Common Objective*  
*Ellen MacArthur Foundation (Make Fashion Circular)*  
*ECAP (European Clothing Action Plan)*  
*SCAP (Sustainable Clothing Action Plan)*  
*Institut Francais de la Mode (IFM)*

**Categorisation: Wider Business Ecosystem / Type: Non-governmental organisations**

**Europe, USA and International**

Clean Clothes Campaign  
 Fashion Revolution  
 The Circle NGO  
 Human Rights Watch  
 European Environmental Bureau (EEB)  
 National Wildlife Federation  
 The Change Agency  
 Canopy  
 Helvetas  
 SIWI (Stockholm International Water Institute)  
 Hecho por Nosotros (AR)  
 Maquila Solidarity Network  
 Worker Rights Consortium  
 Goodweave  
 Proudly made in Africa  
 Freedom Fund  
*World Economic Forum*  
*Transparency International*  
*Anti-Slavery International*  
*Homeworkers Worldwide*  
 NEST

**Organisations in focus countries**

**China**

*IPE*

**India**

UPSET Textiles

**Key recommendations:**

This sub-category is well represented by NGOs that are working to advocate for more transparent and traceable supply chains. No further recommendations.

**Categorisation: Wider Business Ecosystem / Type: Academia & Thinktanks**

**Europe, USA and International**

University College Dublin  
 University of Northampton  
 University of Wageningen  
 University of Gavle  
 University of Borås (Swedish School of Textiles)  
 Heriot Watt University  
 SUPSI-INIS University of Lugano  
 ESMOD  
 Bocconi  
 Politecnico di Milano  
 Institute for the Future  
 Cornell Fashion Network  
 KTH Royal Institute of Technology  
 European Centre for Development Policy Management  
 London College of Fashion Innovation Agency  
 Sustainable Fashion Academy  
 Parsons School of Design  
 Glasgow Caledonian New York College  
 World Resources Institute  
 Igualada Campus of the University of Lleida

**Organisations in focus countries**

**Bangladesh**

BRAC

**India**

Central Institute for Cotton Research

**Brazil**

**Cambodia**

**China**

**Ethiopia**

**India**

**Indonesia**

**Mongolia**

**Republic of Korea**

**Turkey**

**Viet Nam**

**Key recommendations:**

Recommendation to engage with London College of Fashion Innovation to understand their work in traceability and technology for the sector, and BRAC in Bangladesh.

**Categorisation: Wider Business Ecosystem / Type: Financial institutions**

**Europe, USA and International**

Investor Alliance for Human Rights  
 Hermes  
 Robeco  
 AVIVA  
 Platform for Living Wage Financials

**Organisations in focus countries**

**Key recommendations:**

Priority recommendation to engage with specific investors, for example, Robeco to assess interest in the project by the investor community. Mainstream investors are now covered by EU regulations and have to assess the sustainability risks of their portfolios. Addressing traceability will be one of their key focus areas.

**Categorisation: Wider Business Ecosystem / Type: Technology providers**

**Europe, USA and International (and other including Canada, South Africa)**

The European Blocktech Federation  
 Dutch Blockchain Coalition  
 GS1  
 Lukso  
 HODLNG  
 Sourcemap  
 Chain Ops  
 Haelixa  
 Ecochain  
 New Generation Sensors  
 Astratum  
 Global Traceability Solutions  
 IBM  
 INTRA  
 Centre for Identification Systems  
 European Blocktech Federation  
 Ramboll  
 RDS  
 Tracelab  
 ShipChain  
 Convergence Inc.  
 Celeris  
 Educhain  
 Convergence Tech  
 Stardust Materials  
 Textile Genesis  
 Minehub  
 Minespider  
 GITA  
 Dagangnet  
 CEFEG  
 Bext360  
 Tailorlux  
 InCode Technologies

**Organisations in focus countries**

**Bangladesh**  
**Cambodia**  
**China**  
**Ethiopia**

**India**  
 NextGen Knowledge Solutions

**Indonesia**  
**Mongolia**  
**Republic of Korea**  
**Turkey**  
**Viet Nam**

**Key recommendations:**

Oritain and CleanChain are highly recommended to engage with in this sub-category. Engagement with associations where possible on the standard is likewise recommended.

Provenance  
Oritain  
ADEC/CleanChain

**Categorisation: Wider Business Ecosystem / Type: Independent experts**

**Europe, USA and International**

Antelis  
Europroject  
IMPACTIVA  
liz muller & partners  
Aite Group  
Alcon Advies  
Tasklab.org  
GCS Consulting GmbH

**Organisations in focus countries**

**Key recommendations:**

No specific recommendations.

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